

MFS® Mid Cap Growth Fund - Class R6

Category
Mid-Cap Growth

Investment Objective & Strategy

From the investment's prospectus

The investment seeks capital appreciation.

The fund invests at least 80% of the fund's net assets in issuers with medium market capitalizations. MFS generally defines medium market capitalization issuers as issuers with market capitalizations similar to those of issuers included in the Russell Midcap® Growth Index over the last 13 months at the time of purchase.

Past name(s) : MFS Mid Cap Growth R5.

Volatility and Risk

Volatility as of 09-30-20



Risk Measures as of 09-30-20	Port Avg	Rel S&P 500	Rel Cat
3 Yr Std Dev	18.49	1.04	0.86
3 Yr Beta	0.96	—	0.86

Principal Risks

Foreign Securities, Loss of Money, Not FDIC Insured, Growth Investing, Issuer, Market/Market Volatility, Equity Securities, Restricted/Illiquid Securities, Shareholder Activity, Management, Portfolio Diversification, Mid-Cap

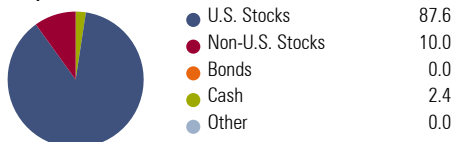
Important Information

Morningstar Investment Profiles must be accompanied by Morningstar Disclosure and Glossary.

Funds or their affiliates may pay compensation to Voya® affiliates offering a fund. Such compensation may be paid out of distribution, service and/or 12b-1 fees that are deducted from the fund's assets, and/or may be paid directly by the fund's affiliates. Any fees deducted from fund assets are discussed in the fund's prospectus and disclosed in the fund fact sheet. Because these fees are paid on an on-going basis, over time these fees will increase the cost of your investment and may cost you more than paying other types of sales charges. If offered through a retirement program, additional fees and expenses may be charged under that program. NOT A DEPOSIT. NOT FDIC INSURED. NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY. NOT GUARANTEED BY THE INSTITUTION. MAY GO DOWN IN VALUE.

Portfolio Analysis

Composition as of 08-31-20



Top 10 Holdings as of 08-31-20

Company	% Assets
Cadence Design Systems Inc	2.80
PerkinElmer Inc	2.40
Bright Horizons Family Solutions Inc	2.30
Take-Two Interactive Software Inc	2.30
MSCI Inc	2.17
Verisk Analytics Inc	2.16
Monolithic Power Systems Inc	2.11
Clarivate PLC Ordinary Shares	2.04
IHS Markit Ltd	1.81
Steris PLC	1.80

Morningstar Style Box™ as of 08-31-20

Style	% Mkt Cap
Giant	0.00
Large	35.99
Medium	63.35
Small	0.67
Micro	0.00

Morningstar Equity Sectors as of 08-31-20

Sector	% Fund
Cyclical	27.77
Basic Materials	3.20
Consumer Cyclical	13.09
Financial Services	7.10
Real Estate	4.38
Sensitive	51.43
Communication Services	7.41
Energy	0.00
Industrials	14.92
Technology	29.10
Defensive	20.79
Consumer Defensive	0.31
Healthcare	20.48
Utilities	0.00

Operations

Gross Prosp Exp Ratio	0.74% of fund assets
Net Prosp Exp Ratio	0.74% of fund assets
Management Fee	0.69%
12b-1 Fee	—
Other Fee	0.01%
Miscellaneous Fee(s)	0.04%
Fund Inception Date	01-02-13
Total Fund Assets (\$mil)	11,730.5
Annual Turnover Ratio %	21.00
Fund Family Name	MFS

Waiver Data	Type	Exp. Date	%
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Portfolio Manager(s)

Eric Fischman, CFA. Since 2008.
Paul Gordon. Since 2011.

Advisor	Massachusetts Financial Services Company
Subadvisor	—

Notes