

Loomis Sayles Core Plus Bond Fund - Class N

Category

Intermediate Core-Plus Bond

Investment Objective & Strategy

From the investment's prospectus

The investment seeks high total investment return through a combination of current income and capital appreciation.

Under normal market conditions, the fund will invest at least 80% of its net assets (plus any borrowings made for investment purposes) in bonds, which include debt securities of any maturity. In addition, it will invest at least 65% of its net assets in investment grade securities. The fund will generally seek to maintain an effective duration of +/- 2 years relative to the Bloomberg U.S. Aggregate Bond Index.

Volatility and Risk

Volatility as of 03-31-25

Investment



Risk Measures as of 03-31-25	Port Avg	Rel BC Aggr	Rel Cat
3 Yr Std Dev	8.58	1.12	1.12
3 Yr Beta	1.11	—	1.13

Principal Risks

Credit and Counterparty, Inflation/Deflation, Currency, Emerging Markets, Foreign Securities, Loss of Money, Not FDIC Insured, Issuer, Interest Rate, Market/Market Volatility, High-Yield Securities, Mortgage-Backed and Asset-Backed Securities, Other, Restricted/Illiquid Securities, Derivatives, Leverage, Fixed-Income Securities, Management

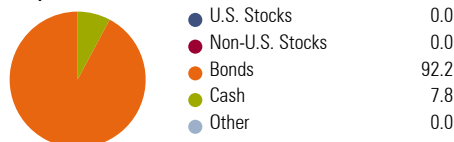
Important Information

Please refer to the Morningstar Disclosure and Glossary document contained in your plan's eligibility package for additional information. You may always access the most current version of the Disclosure and Glossary at <https://www.voyaretirementplans.com/fundonepagerscolor/DisclosureGlossary.pdf>

Funds or their affiliates may pay compensation to Voya® affiliates offering a fund. Such compensation may be paid out of distribution, service and/or 12b-1 fees that are deducted from the fund's assets, and/or may be paid directly by the fund's affiliates. Any fees deducted from fund assets are discussed in the fund's prospectus and disclosed in the fund fact sheet. Because these fees are paid on an on-going basis, over time these fees will increase the cost of your investment and may cost you more than paying other types of sales charges. If offered through a retirement program, additional fees and expenses may be charged under that program. NOT A DEPOSIT. NOT FDIC INSURED. NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY. NOT GUARANTEED BY THE INSTITUTION. MAY GO DOWN IN VALUE.

Portfolio Analysis

Composition as of 02-28-25



Top 10 Holdings as of 02-28-25

		% Assets
United States Treasury Notes	3.625% 09-30-31	2.23
United States Treasury Bonds	2% 11-15-41	2.08
United States Treasury Notes	3.375% 05-15-33	1.91
United States Treasury Notes	3.5% 02-15-33	1.54
United States Treasury Notes	3.625% 08-31-29	1.50
Federal National Mortgage		1.42
Associat	2.5% 03-01-62	
United States Treasury Notes	4% 02-28-30	1.37
United States Treasury Notes	4% 02-15-34	1.35
United States Treasury Bonds	1.75% 08-15-41	1.33
Federal National Mortgage		1.28
Associat	2.5% 03-01-62	

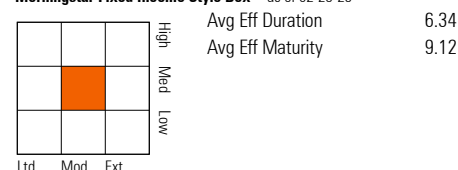
Operations

Gross Prosp Exp Ratio	0.39% of fund assets
Net Prosp Exp Ratio	0.39% of fund assets
Management Fee	0.32%
12b-1 Fee	—
Other Fee	0.00%
Miscellaneous Fee(s)	0.07%
Fund Inception Date	02-01-13
Total Fund Assets (\$mil)	7,906.1
Annual Turnover Ratio %	170.00
Fund Family Name	Loomis Sayles Funds

Notes

Loomis, Sayles & Company, L.P. ("Loomis Sayles" or the "Adviser") and Natixis Advisors, LLC ("Natixis Advisors"), the Fund's advisory administrator, have given a binding contractual undertaking to the Fund to limit the amount of the Fund's total annual fund operating expenses to 0.44% of the Fund's average daily net assets for Class N shares, exclusive of acquired fund fees and expenses, brokerage expenses, interest expense, taxes, and organizational and extraordinary expenses, such as litigation and indemnification expenses. This undertaking is in effect through January 31, 2026 and may be terminated before then only with the consent of the Fund's Board of Trustees. The Adviser will be permitted to recover, on a class-by-class basis, management fees waived and/or expenses reimbursed to the extent that expenses in later periods fall below both (1) the class' applicable expense limitation at the time such amounts were waived/reimbursed and (2) the class' current applicable expense limitation. The Fund will not be obligated to repay any such waived/reimbursed fees and expenses more than one year after the end of the fiscal year in which the fees or expenses were waived/reimbursed.

Morningstar Fixed Income Style Box™ as of 02-28-25



Avg Eff Duration	6.34
Avg Eff Maturity	9.12

Morningstar F-I Sectors as of 02-28-25

	% Fund
Government	34.55
Corporate	24.42
Securitized	35.64
Municipal	0.10
Cash/Cash Equivalents	5.29
Derivative	0.00

Credit Analysis: % Bonds as of 02-28-25

AAA	64	BB	6
AA	4	B	0
A	9	Below B	0
BBB	16	Not Rated	1

Waiver Data	Type	Exp. Date	%
—	—	—	—

Portfolio Manager(s)

Peter Palfrey, CFA. Since 1996.
Richard Raczkowski. Since 1999.

Advisor	Loomis, Sayles & Company LP
Subadvisor	—