

# Loomis Sayles Core Plus Bond Fund - Class N

**Category**  
Intermediate-Term Bond

## Investment Objective & Strategy

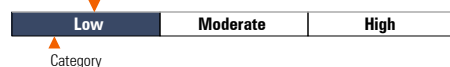
### From the investment's prospectus

The investment seeks high total investment return through a combination of current income and capital appreciation.

Under normal market conditions, the fund will invest at least 80% of its net assets (plus any borrowings made for investment purposes) in bonds, which include debt securities of any maturity. In addition, it will invest at least 65% of its net assets in investment grade securities. The fund will generally seek to maintain an effective duration of +/- 2 years relative to the Bloomberg Barclays U.S. Aggregate Bond Index.

## Volatility and Risk

**Volatility** as of 09-30-18  
Investment



Risk Measures as of 09-30-18	Port Avg	Rel BC Aggr	Rel Cat
3 Yr Std Dev	3.44	1.29	1.34
3 Yr Beta	0.94	—	1.07

## Principal Risks

Credit and Counterparty, Currency, Emerging Markets, Foreign Securities, Loss of Money, Not FDIC Insured, Issuer, Interest Rate, Market/Market Volatility, High-Yield Securities, Mortgage-Backed and Asset-Backed Securities, Restricted/Illiquid Securities, Derivatives, Leverage, Management

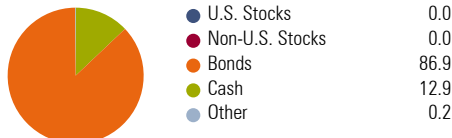
## Important Information

**Morningstar Investment Profiles must be accompanied by Morningstar Disclosure and Glossary.**

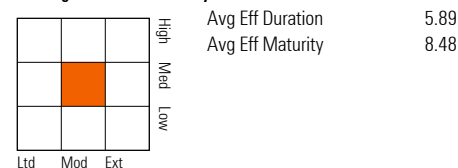
Funds or their affiliates may pay compensation to Voya® affiliates offering a fund. Such compensation may be paid out of distribution, service and/or 12b-1 fees that are deducted from the fund's assets, and/or may be paid directly by the fund's affiliates. Any fees deducted from fund assets are discussed in the fund's prospectus and disclosed in the fund fact sheet. Because these fees are paid on an on-going basis, over time these fees will increase the cost of your investment and may cost you more than paying other types of sales charges. If offered through a retirement program, additional fees and expenses may be charged under that program. NOT A DEPOSIT. NOT FDIC INSURED. NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY. NOT GUARANTEED BY THE INSTITUTION. MAY GO DOWN IN VALUE.

## Portfolio Analysis

**Composition** as of 08-31-18



**Morningstar Fixed Income Style Box™** as of 08-31-18



**Top 10 Holdings** as of 08-31-18

Security	% Assets
United States Treasury Bills 0% 04-25-19	4.77
United States Treasury Bonds 1% 02-15-46	2.68
Federal National Mortgage Associat 4.5% 10-11-48	2.42
United States Treasury Bonds 0.88% 02-15-47	1.98
United States Treasury Bonds 0.75% 02-15-45	1.87
Mex Bonos Desarr Fix Rt Bonds 06/21 6. 06-10-21	1.78
United States Treasury Notes 2.75% 08-31-23	1.30
Mex Bonos Desarr Fix Rt Bonds 03/26 5. 03-05-26	1.28
United States Treasury Notes 2.25% 11-15-27	1.14
United States Treasury Notes 0.62% 01-15-24	1.02

**Morningstar F-I Sectors** as of 08-31-18

Sector	% Fund
Government	26.93
Corporate	31.85
Securitized	28.27
Municipal	0.00
Cash/Cash Equivalents	12.94
Other	0.00

**Credit Analysis: % Bonds** as of 08-31-18

Rating	%	BB	% Fund
AAA	40	BB	10
AA	5	B	4
A	17	Below B	0
BBB	24	Not Rated	1

## Operations

Gross Prosp Exp Ratio	0.39% of fund assets
Net Prosp Exp Ratio	0.39% of fund assets
Management Fee	0.32%
12b-1 Fee	0.00%
Other Fee	0.00%
Miscellaneous Fee(s)	0.07%
Fund Inception Date	02-01-13
Total Fund Assets (\$mil)	6,413.5
Annual Turnover Ratio %	143.00
Fund Family Name	Natixis Funds

Waiver Data	Type	Exp. Date	%
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## Portfolio Manager(s)

Peter Palfrey, CFA. Since 1996.  
Richard Raczkowski. Since 1999.

Advisor	Loomis Sayles & Company LP
Subadvisor	—

## Notes

Loomis, Sayles & Company, L.P. ("Loomis Sayles" or the "Adviser") and Natixis Advisors, L.P., the Fund's advisory administrator, have given a binding contractual undertaking to the Fund to limit the amount of the Fund's total annual fund operating expenses to 0.50% of the Fund's average daily net assets, exclusive of brokerage expenses, interest expense, taxes, acquired fund fees and expenses, organizational and extraordinary expenses, such as litigation and indemnification expenses. This undertaking is in effect through January 31, 2019 and may be terminated before then only with the consent of the Fund's Board of Trustees. The Adviser will be permitted to recover, on a class by class basis, management fees waived and/or expenses reimbursed to the extent that expenses in later periods fall below the applicable expense limitations. The Fund will not be obligated to repay any such waived/reimbursed fees and expenses more than one year after the end of the fiscal year in which the fees or expenses were waived/reimbursed.