

**American Funds® Fundamental Investors® - Class R-4****Category**

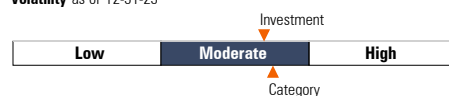
Large Blend

**Investment Objective & Strategy****From the investment's prospectus**

The investment seeks long-term growth of capital and income.

The fund invests primarily in common stocks of companies that appear to offer superior opportunities for capital growth and most of which have a history of paying dividends. It may invest significantly in securities of issuers domiciled outside the United States. The investment adviser uses a system of multiple portfolio managers in managing the fund's assets.

Past name(s) : American Funds Fundamental Investors R4.

**Volatility and Risk****Volatility** as of 12-31-23

| Risk Measures as of 12-31-23 |          |             |         |
|------------------------------|----------|-------------|---------|
|                              | Port Avg | Rel S&P 500 | Rel Cat |
| 3 Yr Std Dev                 | 17.17    | 0.98        | 0.99    |
| 3 Yr Beta                    | 0.96     | —           | 1.00    |

**Principal Risks**

Foreign Securities, Long-Term Outlook and Projections, Loss of Money, Not FDIC Insured, Growth Investing, Active Management, Income, Issuer, Market/Market Volatility

**Important Information**

**Please refer to the Morningstar Disclosure and Glossary document contained in your plan's eligibility package for additional information. You may always access the most current version of the Disclosure and Glossary at <https://www.voyaretirementplans.com/fundonepagerscolor/DisclosureGlossary.pdf>**

Funds or their affiliates may pay compensation to Voya® affiliates offering a fund. Such compensation may be paid out of distribution, service and/or 12b-1 fees that are deducted from the fund's assets, and/or may be paid directly by the fund's affiliates. Any fees deducted from fund assets are discussed in the fund's prospectus and disclosed in the fund fact sheet. Because these fees are paid on an on-going basis, over time these fees will increase the cost of your investment and may cost you more than paying other types of sales charges. If offered through a retirement program, additional fees and expenses may be charged under that program. NOT A DEPOSIT. NOT FDIC INSURED. NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY. NOT GUARANTEED BY THE INSTITUTION. MAY GO DOWN IN VALUE.

**Portfolio Analysis****Composition** as of 12-31-23**Top 10 Holdings** as of 12-31-23

|                                 | % Assets |
|---------------------------------|----------|
| Broadcom Inc                    | 6.38     |
| Microsoft Corp                  | 5.97     |
| Meta Platforms Inc Class A      | 2.55     |
| Alphabet Inc Class C            | 2.50     |
| Philip Morris International Inc | 2.36     |
| Capital Group Central Cash Fund | 2.04     |
| TransDigm Group Inc             | 1.89     |
| UnitedHealth Group Inc          | 1.82     |
| Novo Nordisk A/S Class B        | 1.73     |
| Amazon.com Inc                  | 1.41     |

**Morningstar Style Box™** as of 12-31-23

|                    |        | % Mkt Cap   |
|--------------------|--------|-------------|
| Value Blend Growth | Large  | Giant 41.39 |
|                    | Large  | 36.32       |
|                    | Medium | 20.78       |
|                    | Small  | 1.51        |
|                    | Micro  | 0.00        |

**Morningstar Equity Sectors** as of 12-31-23

|                        | % Fund |
|------------------------|--------|
| Cyclical               | 25.11  |
| Basic Materials        | 3.99   |
| Consumer Cyclical      | 8.83   |
| Financial Services     | 11.05  |
| Real Estate            | 1.24   |
| Sensitive              | 50.19  |
| Communication Services | 7.71   |
| Energy                 | 3.93   |
| Industrials            | 12.43  |
| Technology             | 26.12  |
| Defensive              | 24.70  |
| Consumer Defensive     | 8.66   |
| Healthcare             | 13.42  |
| Utilities              | 2.62   |

**Operations**

|                           |                      |
|---------------------------|----------------------|
| Gross Prosp Exp Ratio     | 0.63% of fund assets |
| Net Prosp Exp Ratio       | 0.63% of fund assets |
| Management Fee            | 0.24%                |
| 12b-1 Fee                 | 0.25%                |
| Other Fee                 | 0.00%                |
| Miscellaneous Fee(s)      | 0.14%                |
| Fund Inception Date       | 07-25-02             |
| Total Fund Assets (\$mil) | 125,049.8            |
| Annual Turnover Ratio %   | 27.00                |
| Fund Family Name          | American Funds       |

| Waiver Data | Type | Exp. Date | % |
|-------------|------|-----------|---|
| —           | —    | —         | — |

**Portfolio Manager(s)**

Brady Enright. Since 2006.  
Mark Casey. Since 2011.

|            |   |
|------------|---|
| Advisor    | Capital Research and Management Company |
| Subadvisor | —                                       |

**Notes**

Restated to reflect current fees.