

Morgan Stanley Institutional Fund Trust Mid Cap Growth Portfolio - Class A Shares

Release Date
09-30-18

Category
Mid-Cap Growth

Investment Objective & Strategy

From the investment's prospectus

The investment seeks long-term capital growth.

Under normal circumstances, at least 80% of the fund's assets will be invested in common stocks of mid cap companies. The fund's Adviser seeks long-term capital growth by investing primarily in established and emerging companies with capitalizations within the range of companies included in the Russell Midcap® Growth Index, which as of December 31, 2017 was between \$388.9 million and \$35 billion.

Past name(s) : Morgan Stanley Inst Mid Cap Growth A.

Volatility and Risk

Volatility as of 09-30-18



Risk Measures as of 09-30-18	Port Avg	Rel S&P 500	Rel Cat
3 Yr Std Dev	16.31	1.78	1.46
3 Yr Beta	0.84	—	0.85

Principal Risks

Emerging Markets, Foreign Securities, Loss of Money, Not FDIC Insured, Equity Securities, Restricted/Illiquid Securities, Mid-Cap

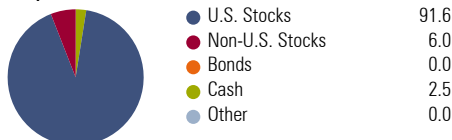
Important Information

Morningstar Investment Profiles must be accompanied by Morningstar Disclosure and Glossary.

Funds or their affiliates may pay compensation to Voya® affiliates offering a fund. Such compensation may be paid out of distribution, service and/or 12b-1 fees that are deducted from the fund's assets, and/or may be paid directly by the fund's affiliates. Any fees deducted from fund assets are discussed in the fund's prospectus and disclosed in the fund fact sheet. Because these fees are paid on an on-going basis, over time these fees will increase the cost of your investment and may cost you more than paying other types of sales charges. If offered through a retirement program, additional fees and expenses may be charged under that program. NOT A DEPOSIT. NOT FDIC INSURED. NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY. NOT GUARANTEED BY THE INSTITUTION. MAY GO DOWN IN VALUE.

Portfolio Analysis

Composition as of 06-30-18



Top 10 Holdings as of 06-30-18

	% Assets
Twitter Inc	7.45
athenahealth Inc	6.16
Veeva Systems Inc Class A	5.90
Take-Two Interactive Software Inc	5.19
HealthEquity Inc	5.16
Illumina Inc	4.87
Zillow Group Inc C	4.75
Shake Shack Inc	3.82
DexCom Inc	3.79
ANGI Homeservices Inc A	3.46

Operations

Gross Prosp Exp Ratio	1.01% of fund assets
Net Prosp Exp Ratio	1.01% of fund assets
Management Fee	0.50%
12b-1 Fee	0.25%
Other Fee	0.00%
Miscellaneous Fee(s)	0.26%
Fund Inception Date	01-31-97
Total Fund Assets (\$mil)	712.5
Annual Turnover Ratio %	59.00
Fund Family Name	Morgan Stanley

Notes

The Fund's "Adviser," Morgan Stanley Investment Management Inc., has agreed to reduce its advisory fee and/or reimburse the Fund so that Total Annual Fund Operating Expenses, excluding certain investment related expenses, taxes, interest and other extraordinary expenses (including litigation), will not exceed 1.15%. The fee waivers and/or expense reimbursements will continue for at least one year or until such time as the Board of Trustees of Morgan Stanley Institutional Fund Trust (the "Trust") acts to discontinue all or a portion of such waivers and/or reimbursements when it deems such action is appropriate.

Morningstar Style Box™ as of 06-30-18

		% Mkt Cap
Value Blend Growth	Large	0.00
	Mid	27.17
	Small	66.78
	Micro	6.06
		0.00

Morningstar Equity Sectors as of 06-30-18

	% Fund
Cyclical	21.03
Basic Materials	3.21
Consumer Cyclical	12.86
Financial Services	0.00
Real Estate	4.96
Sensitive	66.14
Communication Services	0.00
Energy	0.00
Industrials	4.68
Technology	61.46
Defensive	12.83
Consumer Defensive	0.00
Healthcare	12.83
Utilities	0.00

Waiver Data	Type	Exp. Date	%
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Portfolio Manager(s)

Dennis Lynch. Since 2002.	
David Cohen. Since 2002.	
Advisor	Morgan Stanley Investment Management, Inc.
Subadvisor	—