

American Funds® The New Economy Fund® - Class R-4**Category**

Global Large-Stock Growth

Investment Objective & Strategy**From the investment's prospectus**

The investment seeks long term growth of capital.

The fund invests primarily in common stocks that the investment adviser believes have the potential for growth. It invests in securities of companies that can benefit from innovation, exploit new technologies or provide products and services that meet the demands of an evolving global economy. The fund may invest up to 50% of its assets outside the United States, including in developing countries.

Volatility and Risk**Volatility** as of 03-31-25

Risk Measures as of 03-31-25	Port Avg	Rel S&P 500	Rel Cat
3 Yr Std Dev	17.48	1.01	0.88
3 Yr Beta	1.02	—	0.89

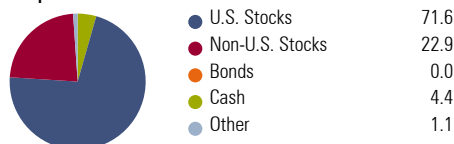
Principal Risks

Emerging Markets, Foreign Securities, Loss of Money, Not FDIC Insured, Country or Region, Growth Investing, Value Investing, Active Management, Issuer, Market/Market Volatility, Equity Securities, Industry and Sector Investing, Small Cap

Important Information

Please refer to the Morningstar Disclosure and Glossary document contained in your plan's eligibility package for additional information. You may always access the most current version of the Disclosure and Glossary at <https://www.voyaretirementplans.com/fundonepagerscolor/DisclosureGlossary.pdf>

Funds or their affiliates may pay compensation to Voya® affiliates offering a fund. Such compensation may be paid out of distribution, service and/or 12b-1 fees that are deducted from the fund's assets, and/or may be paid directly by the fund's affiliates. Any fees deducted from fund assets are discussed in the fund's prospectus and disclosed in the fund fact sheet. Because these fees are paid on an on-going basis, over time these fees will increase the cost of your investment and may cost you more than paying other types of sales charges. If offered through a retirement program, additional fees and expenses may be charged under that program. NOT A DEPOSIT. NOT FDIC INSURED. NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY. NOT GUARANTEED BY THE INSTITUTION. MAY GO DOWN IN VALUE.

Portfolio Analysis**Composition** as of 03-31-25**Top 10 Holdings** as of 03-31-25

	% Assets
Microsoft Corp	5.01
Broadcom Inc	4.92
Amazon.com Inc	4.65
Capital Group Central Cash Fund	4.27
Meta Platforms Inc Class A	3.36
NVIDIA Corp	2.86
SK Hynix Inc	2.51
Eli Lilly and Co	2.45
Taiwan Semiconductor Manufacturing Co Ltd	2.31
MercadoLibre Inc	2.26

Morningstar Super Sectors as of 03-31-25

	% Fund
Cyclical	22.56
Sensitive	58.31
Defensive	19.12

Operations

Gross Prosp Exp Ratio	0.76% of fund assets
Net Prosp Exp Ratio	0.76% of fund assets
Management Fee	0.37%
12b-1 Fee	0.25%
Other Fee	0.00%
Miscellaneous Fee(s)	0.14%
Fund Inception Date	07-25-02
Total Fund Assets (\$mil)	33,461.8
Annual Turnover Ratio %	36.00
Fund Family Name	American Funds

Notes**Morningstar Style Box™** as of 03-31-25

	% Mkt Cap
Giant	55.40
Large	24.08
Medium	14.03
Small	6.24
Micro	0.25

Morningstar World Regions as of 03-31-25

	% Fund
Americas	80.46
North America	76.95
Latin America	3.51
Greater Europe	8.28
United Kingdom	1.96
Europe Developed	6.31
Europe Emerging	0.00
Africa/Middle East	0.00
Greater Asia	11.26
Japan	1.70
Australasia	0.00
Asia Developed	7.39
Asia Emerging	2.17

Waiver Data	Type	Exp. Date	%
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Portfolio Manager(s)

Harold La. Since 2006.
Caroline Jones. Since 2017.

Advisor	Capital Research and Management Company
Subadvisor	—