

# Loomis Sayles Bond Fund - Retail Class

**Category**  
Multisector Bond

## Investment Objective & Strategy

### From the investment's prospectus

The investment seeks high total investment return through a combination of current income and capital appreciation.

Under normal circumstances, the fund will invest at least 80% of its net assets (plus any borrowings made for investment purposes) in fixed-income securities. It will normally invest at least 55% of its net assets in investment-grade fixed-income securities. The fund may also invest up to 35% of its assets in below investment-grade fixed-income securities (commonly known as "junk bonds") and up to 20% of its assets in equity securities, such as common stocks and preferred stocks.

Past name(s) : Loomis Sayles Bond Ret.

## Volatility and Risk

### Volatility as of 03-31-24



Risk Measures as of 03-31-24	Port Avg	Rel BC Aggr	Rel Cat
3 Yr Std Dev	7.87	1.09	1.27
3 Yr Beta	0.99	—	1.39

## Principal Risks

Credit and Counterparty, Inflation/Deflation, Currency, Emerging Markets, Foreign Securities, Loss of Money, Not FDIC Insured, Issuer, Interest Rate, Market/Market Volatility, Equity Securities, High-Yield Securities, Mortgage-Backed and Asset-Backed Securities, Other, Restricted/Illiquid Securities, Derivatives, Leverage, Fixed-Income Securities, Management, Real Estate/REIT Sector

## Important Information

**Please refer to the Morningstar Disclosure and Glossary document contained in your plan's eligibility package for additional information. You may always access the most current version of the Disclosure and Glossary at <https://www.voyaretirementplans.com/fundonepagerscolor/DisclosureGlossary.pdf>**

Funds or their affiliates may pay compensation to Voya® affiliates offering a fund. Such compensation may be paid out of distribution, service and/or 12b-1 fees that are deducted from the fund's assets, and/or may be paid directly by the fund's affiliates. Any fees deducted from fund assets are discussed in the fund's prospectus and disclosed in the fund fact sheet. Because these fees are paid on an on-going basis, over time these fees will increase the cost of your investment and may cost you more than paying other types of sales charges. If offered through a retirement program, additional fees and expenses may be charged under that program. NOT A DEPOSIT. NOT FDIC INSURED. NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY. NOT GUARANTEED BY THE INSTITUTION. MAY GO DOWN IN VALUE.

## Portfolio Analysis

Composition as of 02-29-24	% Net
U.S. Stocks	1.3
Non-U.S. Stocks	0.1
Bonds	92.7
Cash	0.7
Other	5.2
<b>Total</b>	<b>100.0</b>

Top 10 Holdings as of 02-29-24	% Assets
2 Year Treasury Note Future June 24 06-28-24	21.29
Ultra 10 Year US Treasury Note Future 06-18-24	7.29
10 Year Treasury Note Future June 24 06-18-24	5.87
Us 5yr Note (Cbt) Jun24 Xcbt 20240628 06-28-24	5.78
Us Ultra Bond Cbt Jun24 Xcbt 20240618 06-18-24	5.08
United States Treasury Notes 4.625% 06-30-25	3.82
United States Treasury Bonds 3.25% 05-15-42	2.86
DISH Network Corporation 3.375% 08-15-26	1.67
TOBACCO SETTLEMENT FING CORP	1.12
VA 6.706% 06-01-46	1.04
Us Long Bond(Cbt) Jun24 Xcbt 20240618 06-18-24	1.04

## Operations

Gross Prosp Exp Ratio	0.93% of fund assets
Net Prosp Exp Ratio	0.91% of fund assets
Management Fee	0.54%
12b-1 Fee	0.25%
Other Fee	0.00%
Miscellaneous Fee(s)	0.14%
Fund Inception Date	12-31-96
Total Fund Assets (\$mil)	4,520.2
Annual Turnover Ratio %	30.00
Fund Family Name	Loomis Sayles Funds

## Notes

Other expenses include acquired fund fees and expenses of less than 0.01%. Loomis, Sayles & Company, L.P. ("Loomis Sayles" or the "Adviser") has given a binding contractual undertaking to the Fund to limit the amount of the Fund's total annual fund operating expenses to 0.92% of the Fund's average daily net assets for Retail Class shares exclusive of brokerage expenses, interest expense, taxes, acquired fund fees and expenses, organizational and extraordinary expenses, such as litigation and indemnification expenses. This undertaking is in effect through April 30, 2024 and may be terminated before then only with the consent of the Fund's Board of Trustees. The Adviser will be permitted to recover, on a class by class basis, management fees waived and/or expenses reimbursed to the extent that expenses in later periods fall below both (1) the class' applicable expense limitation at the time such amounts were waived/reimbursed and (2) the class' current applicable expense limitation. The Fund will not be obligated to repay any such waived/reimbursed fees and expenses more than one year after the end of the fiscal year in which the fees or expenses were waived/reimbursed.

## Morningstar Fixed Income Style Box™ as of 02-29-24

Not Available	Avg Eff Duration	6.66
	Avg Eff Maturity	7.36

## Morningstar F-I Sectors as of 02-29-24

	% Fund
Government	47.15
Corporate	40.25
Securitized	11.18
Municipal	1.06
Cash/Cash Equivalents	0.36
Derivative	0.00

## Credit Analysis: % Bonds as of 02-29-24

AAA	13	BB	17
AA	3	B	6
A	8	Below B	4
BBB	39	Not Rated	10

Waiver Data	Type	Exp. Date	%
Expense Ratio	Contractual	04-30-25	0.02

## Portfolio Manager(s)

Matthew Eagan, CFA. Since 2007.  
Brian Kennedy. Since 2016.

Advisor	Loomis, Sayles & Company LP
Subadvisor	—